



## PRESS RELEASE

### KEPLER CHEUVREUX & UNIGESTION LAUNCH KEPLER UNIGESTION

Paris and Geneva, 1 July 2025

**Kepler Cheuvreux and Unigestion have now received all regulatory approvals ahead of the launch of Kepler Unigestion, a new partnership focused on quantitative strategies for listed equities.**

Following the closing of the transaction, Unigestion's Equities team has joined Kepler Cheuvreux (Suisse) SA, and now operates under the Kepler Unigestion brand. This new partnership manages over EUR 3 billion in assets and comprises a team of 20 professionals that combines cutting-edge artificial intelligence with deep investment expertise to deliver innovative equity strategies.

#### **Strong market reception and early momentum**

Alexei Jourovski, CEO of Kepler Unigestion, said: *"We are pleased that the creation of Kepler Unigestion has been positively received by both our longstanding clients and the wider market. The investment environment has become more uncertain in recent months, and we are seeing a significant increase in interest in our strategies from investors seeking to profit from current market volatility. We are very excited about the opportunity to further leverage the combined expertise and enhanced capabilities of Kepler Unigestion for the benefit of our clients."*

#### **A new phase of development**

With the Kepler Unigestion brand now operational, the partnership is entering a new growth phase driven by innovation and market expansion. To achieve this, Kepler Cheuvreux, Unigestion and the Kepler Unigestion management team will leverage Unigestion's quantitative equity expertise and Kepler Cheuvreux's research and distribution capabilities to develop new innovative products and open up new client opportunities.

## **About Kepler Unigestion**

Kepler Unigestion is specialised in quantitative strategies for listed equities, born from the strategic partnership between Kepler Cheuvreux and Unigestion. The entity is built on complementary expertise in fundamental and quantitative research, portfolio construction, and institutional distribution. Kepler Unigestion manages over EUR 3 billion in assets and is composed of a team of 20 professionals (as of June 2025).

## **About Kepler Cheuvreux**

Kepler Cheuvreux is a leading independent European financial services company that specialises in Research, Execution, Fixed Income and Credit, Structured Solutions, Corporate Finance, and Asset Management.

The group employs over 650 people and is present in 14 major financial centres in Europe, the US, and the Middle East: Amsterdam, Brussels, Dubai, Frankfurt, Geneva, London, Madrid, Milan, New York, Oslo, Paris, Stockholm, Vienna, and Zurich.

Group key figures:

- 1<sup>st</sup> independent European equity broker.
- 1<sup>st</sup> Equity Research coverage in Continental Europe.
- 1<sup>st</sup> Country Broker and Research (Extel 2025).
- 14 major financial centres in Europe, the US, and the Middle East.
- +650 employees.
- +1,300 institutional clients.
- c. EUR5bn in assets under management for its subsidiary Ellipsis Asset Management (as of 31 May 2025).

## **About Unigestion**

Unigestion is an international boutique asset manager with \$15bn\* in assets under management and 10 offices across Europe, North America, and Asia. For more than 50 years we have provided innovative investment solutions for institutional clients and high net worth individuals worldwide.

We believe that intelligent risk-taking is key to delivering consistent returns over time. This core conviction underpins our investment approach across our private equity, equities and wealth management businesses.

Unigestion's ownership structure ensures our business is aligned with the needs of our stakeholders. Our largest shareholder is the Famsa Foundation, a Swiss foundation established by our Chairman Bernard Sabrier in 2011 to make substantial contributions to a wide range of projects in the charitable, educational, cultural and medical fields. Employees and clients are also represented as shareholders.

\*Source: Unigestion as of 30 March 2025

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